
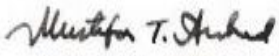


**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF FINANCIAL POSITION (UN-AUDITED)**  
**AS AT 30 SEPTEMBER 2014**

	<b>30-Sep-2014</b>	<b>30-Jun-2014</b>
	<b>Taka</b>	<b>Taka</b>
<b>ASSETS &amp; PROPERTIES</b>		
<b>NON CURRENT ASSETS &amp; PROPERTIES</b>	<b>2,423,623,931</b>	<b>2,385,866,825</b>
Property, Plant & Equipment	2,116,037,876	2,080,981,604
Capital Work-in-Progress	307,586,055	304,885,221
<b>CURRENT ASSETS &amp; PROPERTIES</b>	<b>1,664,795,104</b>	<b>1,730,938,984</b>
Financial Assets	18,533,507	17,582,086
Inventory	11,225,038	9,511,789
Accounts Receivables	33,906,301	35,244,256
Interest Receivables	30,110,794	50,587
Advances, Deposits & Prepayments	32,475,341	60,561,632
Cash and Cash Equivalents	1,538,544,123	1,607,988,634
<b>TOTAL ASSETS &amp; PROPERTIES</b>	<b>4,088,419,035</b>	<b>4,116,805,809</b>
<b>SHAREHOLDERS' EQUITY &amp; LIABILITIES</b>		
<b>SHAREHOLDERS' EQUITY</b>	<b>3,723,177,905</b>	<b>3,687,869,144</b>
Share Capital	1,130,160,000	1,130,160,000
Revaluation Surplus	1,228,413,842	1,228,413,842
Share Premium Account	1,050,958,284	1,059,246,537
Retained Earnings	313,645,779	270,048,765
<b>CURRENT LIABILITIES AND PROVISIONS</b>	<b>365,241,130</b>	<b>428,936,665</b>
Accounts Payables	53,807,304	58,276,110
Short Term Loan	87,978,878	148,381,521
Provision for Taxation	223,454,948	222,279,034
<b>TOTAL SHAREHOLDERS' EQUITY &amp; LIABILITIES</b>	<b>4,088,419,035</b>	<b>4,116,805,809</b>
<b>Net Assets Value Per Share</b>	<b>32.94</b>	<b>32.63</b>

  
**MOHAMMAD NURUL AZIM**  
**COMPANY SECRETARY**

  
**MAHBOOB-UR-RAHMAN**  
**CHAIRMAN**

  
**MUSTAFA TAHSEEN ARSHAD**  
**MANAGING DIRECTOR & CEO**

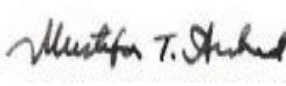
Dated- November 09 , 2014

**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2014**

	1-Jul-2014 To 30-Sep-2014 Taka	1-Jul-2013 To 30-Sep-2013 Taka
<b>Revenue</b>	<b>88,849,910</b>	<b>107,224,141</b>
Cost of Sales	(41,442,780)	(31,881,506)
<b>Gross Profit/ (Loss)</b>	<b>47,407,130</b>	<b>75,342,635</b>
Administrative Expenses	(11,958,078)	(11,651,096)
Selling & Distribution Expenses	(1,543,480)	(1,003,443)
	<b>(13,501,558)</b>	<b>(12,654,539)</b>
<b>Operating Profit</b>	<b>33,905,572</b>	<b>62,688,096</b>
Financial Expenses	(2,769,463)	(6,476,968)
	<b>31,136,109</b>	<b>56,211,128</b>
Other Income	30,781,267	281,361
	<b>61,917,376</b>	<b>56,492,489</b>
Workers Profit Participation Fund (WPPF)	(3,095,869)	(2,824,624)
<b>Net Profit before Tax</b>	<b>58,821,507</b>	<b>53,667,865</b>
Provision for Tax		
Current	(16,175,914)	(20,125,449)
Deferred	-	-
<b>Net Profit after Tax</b>	<b>42,645,593</b>	<b>33,542,416</b>
Other Comprehensive Income		
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	951,421	-
<b>Total Comprehensive Income</b>	<b>43,597,014</b>	<b>33,542,416</b>
<b>Earnings per share</b>	<b>0.38</b>	<b>0.30</b>

  
**MOHAMMAD NURUL AZIM**  
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**MANAGING DIRECTOR & CEO**

Dated- November 09 , 2014

**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2014**

Amount in Taka

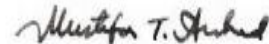
Particulars	Share Capital	Share Premium	Revaluation Reserve	Retained Earnings	Total Equity
<b>Balance as on 01 July 2014</b>	<b>1,130,160,000</b>	<b>1,059,246,537</b>	<b>1,228,413,842</b>	<b>270,048,765</b>	<b>3,687,869,144</b>
Net Profit after Tax	-		-	42,645,593	42,645,593
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-		-	951,421	951,421
Share Issuing Cost		(8,288,253)			(8,288,253)
Issuance of Bonus Share / Cash Dividend	-		-	-	-
	-	(8,288,253)	-	43,597,014	35,308,761
<b>Balance as at 30 September 2014</b>	<b>1,130,160,000</b>	<b>1,050,958,284</b>	<b>1,228,413,842</b>	<b>313,645,779</b>	<b>3,723,177,905</b>
<b>Balance as on 01 July 2013</b>	<b>580,160,000</b>	-	<b>1,228,413,842</b>	<b>148,222,411</b>	<b>1,956,796,253</b>
Net Profit after Tax	-		-	33,542,416	33,542,416
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-		-	-	-
Issuance of Bonus Share / Cash Dividend	-		-	-	-
	-	-	-	33,542,416	33,542,416
<b>Balance as at 30 September 2013</b>	<b>580,160,000</b>		<b>1,228,413,842</b>	<b>181,764,827</b>	<b>1,990,338,669</b>



MOHAMMAD NURUL AZIM  
COMPANY SECRETARY



MAHBOOB-UR-RAHMAN  
CHAIRMAN



MUSTAFA TAHSEEN ARSHAD  
MANAGING DIRECTOR & CEO

Dated- November 09, 2014

**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2014**

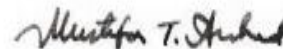
	<b>30-Sep-2014</b> <b>Taka</b>	<b>30-Sep-2013</b> <b>Taka</b>
<b>Cash flows from Operating Activities</b>		
Cash Received from Customers	90,187,865	106,261,476
Cash Received from other sources	89,833	230,774
Cash Paid to suppliers	(20,641,058)	(27,824,243)
Cash Paid for admin & selling expense	(6,943,860)	(8,394,677)
Cash Payment for financial expenses	(2,769,463)	(6,476,968)
Income Tax Paid	(15,000,000)	-
<b>Net cash inflow/(outflow) from operating activities (A)</b>	<b>44,923,317</b>	<b>63,796,362</b>
<b>Cash flows from investing activities</b>		
Acquisition of property, plant and equipment	(54,794,351)	(15,714,676)
Deletion of property, plant and equipment	3,530,000	1,000,000
Capital Work in Progress	(2,700,834)	(40,371,870)
Investment in Financial Assets	-	-
<b>Net cash inflow/(outflow) from investing activities (B)</b>	<b>(53,965,185)</b>	<b>(55,086,546)</b>
<b>Cash flows from financing activities</b>		
Long term loan (repaid)/received	-	(4,178,984)
Short term loan(repaid)/ received	(60,402,643)	-
<b>Net cash inflow/(outflow) from financing activities (C)</b>	<b>(60,402,643)</b>	<b>(4,178,984)</b>
<b>Net increase of cash and cash equivalents for the year (A+B+C)</b>	<b>(69,444,511)</b>	<b>4,530,832</b>
Cash and cash equivalents at the beginning of the year	1,607,988,634	16,799,320
<b>Cash and cash equivalents at the end of the year</b>	<b>1,538,544,123</b>	<b>21,330,152</b>
<b>Net Operating Cash Flows Per Share (NOCFPS)</b>	<b>0.40</b>	<b>0.56</b>



**MOHAMMAD NURUL AZIM**  
COMPANY SECRETARY



**MAHBOOB-UR-RAHMAN**  
CHAIRMAN



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MANAGING DIRECTOR & CEO

Dated- November 09 , 2014